

State-by-State Workload Document

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State	Year of Publication	Guidelines Posted as of Jan 2018	Notations
Alabama	2008	2008 Alabama OT/PT Manual	“The AAC does not provide guidance for a maximum caseload number for occupational therapy or physical therapy service providers. A therapist’s caseload is determined as the result of the workload.” (p12)
Alaska	N/A	No guidelines available	
Arizona	2008	Arizona OT and PT Processes and Procedures for Services in Public Schools	Manual discusses issue of workload and considerations however, there were no formulas or guidelines to direct practitioners in implementation. (p20)
California	2012	Guidelines for Occupational Therapy & Physical Therapy in California Public Schools	Manual discusses issue of workload and considerations however, there were no formulas or guidelines to direct practitioners in implementation. (p150)
Colorado	N/A	No guidelines available	
Connecticut	2017	Occupational Therapy Guidelines for Occupational Therapy in Connecticut Schools	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p104)
Delaware	N/A	No guidelines available	
District of Columbia	N/A	No guidelines available	
Florida	N/A	No guidelines available	
Georgia	2012	Special Education Rules Implementation Manual	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation (p218)
Hawaii	N/A	No guidelines available	

Idaho	2016	No guidelines available	
Illinois	2003	Recommended Practices for Occupational and Physical Therapy Services in Illinois Schools	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p39)
Indiana	N/A	No guidelines available	
Iowa	N/A	No guidelines available	
Kansas	N/A	No guidelines available	
Kentucky	2012	Guidance for the Related Services of Occupational Therapy, Physical Therapy, and Speech/Language Therapy in Kentucky Public Schools	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p37)
Louisiana	N/A	No guidelines available	
Maine	2017	Maine Unified Special Education Regulation Birth to Age Twenty	“A licensed occupational therapist may provide occupational therapy. The maximum student-therapist caseload, including both consultation and direct services, shall not exceed 50 students per each full-time equivalent provider” (p131)
Maryland	2008	Occupational and Physical Therapy Early Intervention and School-Based Services in Maryland: A guide to practice	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p46)
Massachusetts	N/A	Guidelines for Provision of Occupational Therapy Services in Massachusetts Public Schools	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p41)
Michigan	N/A	No guidelines available	
Minnesota	2014	Occupational Therapy and Physical Therapy in Educational Settings: A Manual for Minnesota Practitioners	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p171)
Mississippi	N/A	No guidelines available	
Missouri	2009	Guidelines for providing Occupational and Physical Therapy In the Missouri Public	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p44)

		Schools and other Responsible Public Agencies	
Montana	N/A	No guidelines available	
Nebraska	N/A	No guidelines available	
Nevada	N/A	No guidelines available	
New Hampshire	N/A	No guidelines available	
New Jersey	N/A	No guidelines available	
New Mexico	N/A	No guidelines available	
New York	2018	Occupational and Physical Therapy: Instructions for Completing the Workload and Caseload Forms	Full-time therapists are expected to schedule eight 30 minute treatment sessions per day or the equivalent. (p1)
North Carolina	2011	Occupational Therapy Guidelines	"The total caseload for individual related service providers is not to exceed fifty (50) students."
North Dakota	N/A	No guidelines available.	
Ohio	2011	Determination of Appropriate Caseload for School-Based Occupational Therapy and Physical Therapy Practice	"Rule 3301-51-09 (I)(3)(c) & (e) of the Ohio Department of Education's Operating Standards states that an OT or PT shall provide services to no more than 50 school-age students or 40 preschool students. The Ohio Department of Education interprets this as the number of students to whom the therapist provides direct service." (p1)
Oklahoma	N/A	No guidelines available	
Oregon	2016	Physical and Occupational Therapy under IDEA in Oregon: Early Intervention, Early Childhood and School Age Special Education	Manual discusses issue of workload and considerations however, there were no formulas to direct practitioners in implementation. (p65)
Pennsylvania	N/A	No guidelines available	
Rhode Island	N/A	No guidelines available	
South Carolina	N/A	No guidelines available	
South Dakota	N/A	No guidelines available	

Tennessee	N/A	No guidelines available	
Texas	N/A	No guidelines available	
Utah	N/A	No guidelines available	
Vermont	N/A	No guidelines available	
Virginia	N/A	No guidelines available	
Washington	N/A	No guidelines available	
West Virginia	N/A	No guidelines available	
Wisconsin	2011	Occupational Therapy and Physical Therapy: A resource and planning guide	“The minimum caseload for a full-time therapist is 15 students. The maximum caseload for a full-time therapist is 30 students, but with a licensed assistant(s) can reach 45 students. Caseload is prorated for part-time therapists.” (p169)
Wyoming	N/A	No guidelines available	